

Handelsbanken Global Dynamisk Strategi (B1 SEK)

The fund offers exposure to the global capital markets. A dynamic asset management model provides a seamless allocation between risk-bearing assets and other assets, which allows the fund to partake in the upturns of the global capital markets, while limiting potential downturns. Each year-end, a new protective level will be set based on 90% of the fund's net asset value. In the event the share price in share class A1 SEK rises more than 10% since the calculation of the existing protective floor, a new protective floor will be set in all the share classes. The protective floor will be applicable until the following year-end unless a new protective floor is set prior to this period. For this fund, the fund company's Enhanced exclusion level applies. For information about sectors that the fund excludes, see the Detailed information tab. The fund is reported as an Article 8 fund pursuant to EU regulation 2019/2088 on sustainability-related disclosures in the financial services sector (SFDR).

Performance

10.07.2025

YTD	1 week	1 mth.	3 mån	1 year	5 years	10 years
-5.44%	0.03%	0.47%	2.00%	-6.44%	45.45%	-

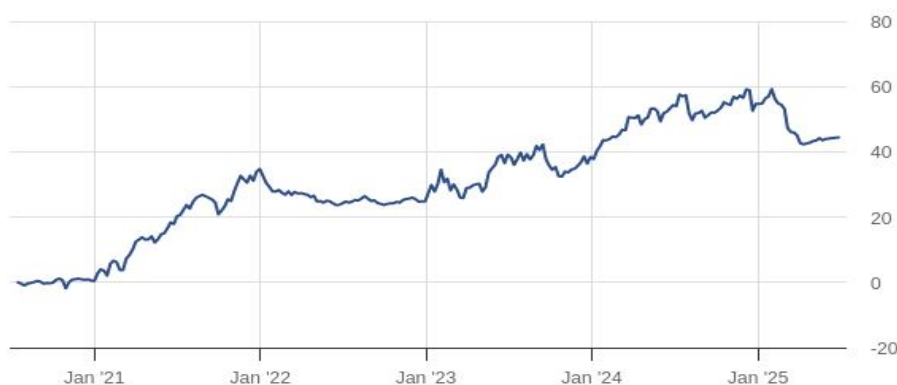
Average performance

Average. perf.	2 years	3 years	5 years	10 years
Fund ¹	1.97%	5.27%	7.67%	-
Index ²	-	-	-	-

¹ Calculated on the fund's monthly closing price

² No relevant benchmark index is available.

Five years performance



Portfolio



Stocks 24.57%
Bonds and Cash 75.43%

As of: 30.06.2025

United States 55.19%
Sweden 11.04%
Denmark 7.39%
Japan 5.90%
Switzerland 2.70%
United Kingdom 2.51%
Germany 2.28%
Netherlands 2.13%
Canada 1.99%
Other 8.86%

As of: 30.06.2025

Fund manager



Karl Nygren

Experience in the fund industry 2005.

Portfolio Manager since

14 December 2018.

Main category	Equity Fund
Risk	3
Rate	181.38 (10.07.2025)
Reporting Currency	SEK
Price/Trade	Daily
Total Rating™	

Minimum investment	0 SEK
Monthly savings	0 SEK
Traded on the Internet	No
Management Fee	0.8%
Entry charge	0%
Exit charge	0%

Fund assets	2,157 MSEK
Distribution per fund unit	-
Distribution date	-
Fund, date of launch	14.12.2018
Share class, date of launch	20.03.2020

Largest holdings

Microsoft Corp	1.16%
Novo Nordisk AS Class B	1.16%
Apple Inc	1.08%
NVIDIA Corp	0.84%
Alphabet Inc Class A	0.75%
Atlas Copco AB Class A	0.55%
Marsh & McLennan Companies Inc	0.44%
Meta Platforms Inc Class A	0.44%
Assa Abloy AB Class B	0.41%
General Mills Inc	0.39%

Historical yields are not a guarantee of future returns. A fund can both increase and decrease in value and it is not guaranteed that you will recover the entire invested amount. Note that a fund with risk level 5-7, as stated in the fund's fact sheet (KID), can vary greatly in value due to the fund's composition and management methodology. The prospectus, fund rules and KID are available under each fund. [Summary of investors' rights.](#)

The fund's fact sheet, risk level, fund rules and prospectus are available at www.handelsbanken.se/funds. Handelsbanken does not assume liability for any errors in the information.

www.handelsbanken.se/funds

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