Handelsbanken Global Momentum (A9 SEK)

The fund is rule-based and the objective is to offer exposure to companies on the global equity markets that demonstrate a positive risk-adjusted momentum. The investment focus is global and thus not limited to any specific sector or region. The fund is reported as an Article 8 fund pursuant to EU regulation 2019/2088 on sustainability-related disclosures in the financial services sector (SFDR).

Performance

20.05.2024

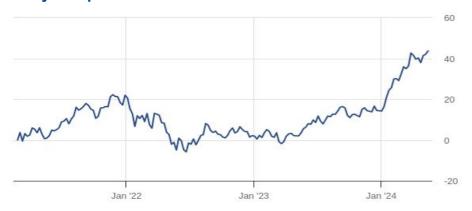
YTD	1 week	1 mth.	3 mån	1 year	5 years	10 years
27.34%	1.07%	5.32%	12.94%	37.54%	-	-

Average performance

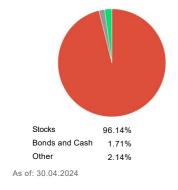
Average. perf.	2 years	3 years	5 years	10 years
Fund ¹	17.50%	10.09%	-	-
Index ²	17.32%	14.39%	-	-

¹ Calculated on the fund's monthly closing price

Five years performance



Portfolio



Fund manager



Karl Nygren

Experience in the fund industry 2005. Portfolio Manager since 23 February 2021.

Main category	Equity Fund
Risk	4
Rate	145.82 (20.05.2024)
Reporting Currency	SEK
Price/Trade	Daily
Total Rating™	***
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10,000,000 SEK

Monthly savings Traded on the Internet No
Management Fee 0.3%
Entry charge 0%
Exit charge 0%

Minimum investment

Fund assets 1,118 MSEK

Distribution per fund unit
Distribution date
Fund, date of launch
Share class, date of launch
- 23.02.2021
23.02.2021

 $^{^2}$ Benchmark index: Solactive ISS ESG Developed Markets Index NTR. The information in the table refers to the benchmark index valid at any given time. In the event the fund has previously had other benchmark indexes, this information can be found in the fund's annual report.

The fund's fact sheet, risk level, fund rules and prospectus are available at www.handelsbanken.se/funds. Handelsbanken does not assume liability for any errors in the information.

www.handelsbanken.se/funds

Handelsbanken