Handelsbanken Global Momentum (B1 SEK)

The fund is rule-based and the objective is to offer exposure to companies on the global equity markets that demonstrate a positive risk-adjusted momentum. The investment focus is global and thus not limited to any specific sector or region. The fund is reported as an Article 8 fund pursuant to EU regulation 2019/2088 on sustainability-related disclosures in the financial services sector (SFDR).

Performance

20.05.2024

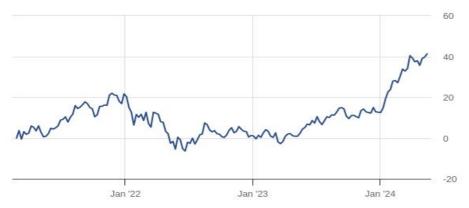
YTD	1 week	1 mth.	3 mån	1 year	5 years	10 years
27.03%	1.05%	5.27%	12.74%	36.71%	-	-

Average performance

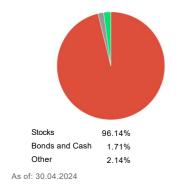
Average. perf.	2 years	3 years	5 years	10 years
Fund ¹	16.82%	9.50%	-	-
Index ²	17.32%	14.39%	-	-

¹ Calculated on the fund's monthly closing price

Five years performance



Portfolio



Fund manager



Karl Nygren

Experience in the fund industry 2005. Portfolio Manager since 23 February 2021.

20 Tobradily 2021.	
Main category Risk Rate Reporting Currency Price/Trade Total Rating™	Equity Fund 4 128.67 (20.05.2024) SEK Daily
Minimum investment Monthly savings Traded on the Internet Management Fee Entry charge Exit charge	0 SEK 0 SEK No 0.6% 0%
Fund assets Distribution per fund unit Distribution date Fund, date of launch	1,118 MSEK - - 23.02.2021

Share class, date of 23.02.2021

 $^{^{2}}$ Benchmark index: Solactive ISS ESG Developed Markets Index NTR. The information in the table refers to the benchmark index valid at any given time. In the event the fund has previously had other benchmark indexes, this information can be found in the fund's annual report.

The fund's fact sheet, risk level, fund rules and prospectus are available at www.handelsbanken.se/funds. Handelsbanken does not assume liability for any errors in the information.

www.handelsbanken.se/funds

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