

Handelsbanken Global Momentum (B1 SEK)

The fund is rule-based and the objective is to offer exposure to companies on the global equity markets that demonstrate a positive risk-adjusted momentum. The investment focus is global and thus not limited to any specific sector or region. For this fund, the fund company's Enhanced exclusion level applies. For information about sectors that the fund excludes, see the Detailed information tab. The fund is reported as an Article 8 fund pursuant to EU regulation 2019/2088 on sustainability-related disclosures in the financial services sector (SFDR).

Performance

14.07.2025

YTD	1 week	1 mth.	3 mån	1 year	5 years	10 years
-1.62%	-0.02%	6.04%	16.53%	7.09%	-	-

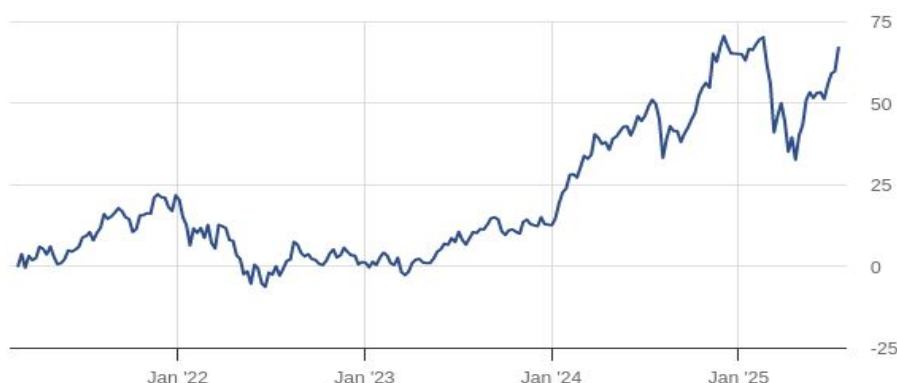
Average performance

Average. perf.	2 years	3 years	5 years	10 years
Fund ¹	20.25%	18.55%	-	-
Index ²	11.36%	15.91%	-	-

¹ Calculated on the fund's monthly closing price

² Benchmark index: Solactive ISS ESG Developed Markets Index NTR. The information in the table refers to the benchmark index valid at any given time. In the event the fund has previously had other benchmark indexes, this information can be found in the fund's annual report.

Five years performance



Portfolio



Stocks 99.35%
Bonds and Cash 0.65%

As of: 30.06.2025

United States	64.34%
Germany	6.48%
Israel	5.93%
Japan	5.38%
Australia	4.81%
Canada	3.53%
Italy	2.85%
Poland	2.59%
Norway	1.34%
Other	2.74%

As of: 30.06.2025

Fund manager



Karl Nygren

Experience in the fund industry 2005.
Portfolio Manager since
23 February 2021.

Main category	Equity Fund
Risk	4
Rate	137.85 (14.07.2025)
Reporting Currency	SEK
Price/Trade	Daily
Total Rating™	★★★★★
Minimum investment	0 SEK
Monthly savings	0 SEK
Traded on the Internet	No
Management Fee	0.6%
Entry charge	0%
Exit charge	0%
Fund assets	2,120 MSEK
Distribution per fund unit	-
Distribution date	-
Fund, date of launch	23.02.2021
Share class, date of launch	23.02.2021

Largest holdings

NVIDIA Corp	3.87%
Microsoft Corp	3.78%
Apple Inc	2.87%
AppLovin Corp Ordinary Shares - Class A	2.50%
Phoenix Financial Ltd	2.40%
VeriSign Inc	2.39%
Poste Italiane SpA	2.38%
Roblox Corp Ordinary Shares - Class A	2.26%
Walmart Inc	2.16%
Netflix Inc	2.11%

Historical yields are not a guarantee of future returns. A fund can both increase and decrease in value and it is not guaranteed that you will recover the entire invested amount. Note that a fund with risk level 5-7, as stated in the fund's fact sheet (KID), can vary greatly in value due to the fund's composition and management methodology. The prospectus, fund rules and KID are available under each fund. [Summary of investors' rights.](#)

The fund's fact sheet, risk level, fund rules and prospectus are available at www.handelsbanken.se/funds. Handelsbanken does not assume liability for any errors in the information.

www.handelsbanken.se/funds

Handelsbanken