

Handelsbanken Auto 25 Criteria (B1 SEK)

The fund is a rules-based mixed fund and invests 25% in the equity market and the remainder in the fixed income market. The fund invests a minimum of 90% of its assets in mutual funds within Handelsbanken. The fund is reported as an Article 8 fund pursuant to EU regulation 2019/2088 on sustainability-related disclosures in the financial services sector (SFDR).

Performance

20.05.2024

YTD	1 week	1 mth.	3 mån	1 year	5 years	10 years
-	0.42%	1.87%	-	-	-	-

Average performance

Average. perf.	2 years	3 years	5 years	10 years
Fund ¹	4.37%	2.28%	2.78%	-
Index ²	4.68%	2.67%	-	-

¹ Calculated on the fund's monthly closing price

² Benchmark index: SHB Nordic High Div Low Vol (2,5%), Solactive ISS ESG Screened Paris Aligned Nordic Index NTR (10%), Handelsbanken Sweden All Bond Tradable Index (37,5%), OMRX Treasury Bill Index (28,125%), OMRX Mortgage Bond 1-3 y Index (9,375%), Solactive ISS ESG Screened Paris Aligned Developed Markets Small Cap Index NTR (2,5%), Solactive ISS ESG Screened Paris Aligned Global Markets Index NTR (10%). The information in the table refers to the benchmark index valid at any given time. In the event the fund has previously had other benchmark indexes, this information can be found in the fund's annual report.

Five years performance



Fund manager

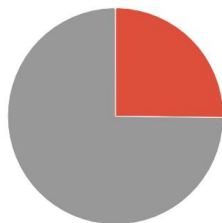


Anders Dolata

Experience in the fund industry 1994.
Portfolio Manager since 7 June 2018.

Main category	
Risk	2
Rate	100.10 (20.05.2024)
Reporting Currency	SEK
Price/Trade	Daily
Total Rating™	
Minimum investment	0 SEK
Monthly savings	0 SEK
Traded on the Internet	No
Management Fee	0.6%
Entry charge	0%
Exit charge	0%
Fund assets	1,448 MSEK
Distribution per fund unit	-
Distribution date	-
Fund, date of launch	07.06.2018
Share class, date of launch	05.03.2024

Portfolio



Stocks 25.20%
Bonds and Cash 74.80%

As of: 30.04.2024

Historical yields are not a guarantee of future returns. A fund can both increase and decrease in value and it is not guaranteed that you will recover the entire invested amount. Note that a fund with risk level 5-7, as stated in the fund's fact sheet (KID), can vary greatly in value due to the fund's composition and management methodology. The prospectus, fund rules and KID are available under each fund. [Summary of investors' rights.](#)

The fund's fact sheet, risk level, fund rules and prospectus are available at www.handelsbanken.se/funds. Handelsbanken does not assume liability for any errors in the information.

www.handelsbanken.se/funds

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