

Handelsbanken Global Momentum

The fund is rule-based and the objective is to offer exposure to companies on the global equity markets that demonstrate a positive risk-adjusted momentum. The investment focus is global and thus not limited to any specific sector or region. For this fund, the fund company's Enhanced exclusion level applies. For information about sectors that the fund excludes, see the Detailed information tab. The fund is reported as an Article 8 fund pursuant to EU regulation 2019/2088 on sustainability-related disclosures in the financial services sector (SFDR).

Performance

05.01.2026

YTD	1 week	1 mth.	3 mån	1 year	5 years	10 years
0.94%	1.32%	2.36%	4.52%	11.47%	-	-

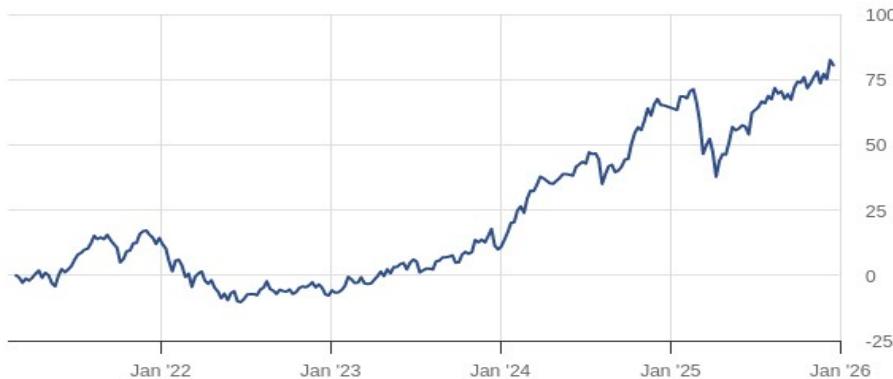
Average performance

Average. perf.	2 years	3 years	5 years	10 years
Fund ¹	24.91%	21.87%	-	-
Index ²	18.98%	20.49%	-	-

¹ Calculated on the fund's monthly closing price

² Benchmark index: Solactive ISS ESG Developed Markets Index NTR. The information in the table refers to the benchmark index valid at any given time. In the event the fund has previously had other benchmark indexes, this information can be found in the fund's annual report.

Fem års utveckling



Portfolio



Stocks 99.63%
Bonds and Cash 0.37%

Senast uppdaterad: 30.11.2025

United States	66.98%
Japan	9.42%
Canada	6.29%
Israel	4.98%
Italy	2.58%
France	1.82%
Netherlands	1.28%
Other	6.64%

Senast uppdaterad: 30.11.2025

Fund manager



Karl Nygren

Experience in the fund industry 2005.
Portfolio Manager since
23 February 2021.

Main category	
Risk	4
Rate	182.94 (05.01.2026)
Reporting Currency	NOK
Handel	Daily
Total Rating™	★★★★★
Minimum investment	1,000 NOK
Monthly savings	-
Handel på internet	No
Management Fee	0.6%
Entry charge	0%
Exit charge	0%
Fund assets	3,101 MNOK
Distribution per fund unit	-
Utdelningsdatum	-
Fund, date of launch	23.02.2021
Share class, date of launch	23.02.2021

Largest holdings

NVIDIA Corp	3.98%
Apple Inc	3.76%
Microsoft Corp	3.28%
Micron Technology Inc	2.43%
Lam Research Corp	2.29%
AppLovin Corp Ordinary Shares - Class A	2.29%
Caterpillar Inc	2.24%
Seagate Technology Holdings PLC	2.20%
GE Vernova Inc	2.19%
Welltower Inc	2.14%

The prospectus and key information are available for the funds at handelsbanken.no/fond.

www.handelsbanken.se/funds

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