

Handelsbanken Global Momentum

The fund is rule-based and the objective is to offer exposure to companies on the global equity markets that demonstrate a positive risk-adjusted momentum. The investment focus is global and thus not limited to any specific sector or region. For this fund, the fund company's Enhanced exclusion level applies. For information about sectors that the fund excludes, see the Detailed information tab. The fund is reported as an Article 8 fund pursuant to EU regulation 2019/2088 on sustainability-related disclosures in the financial services sector (SFDR).

Performance

05.01.2026

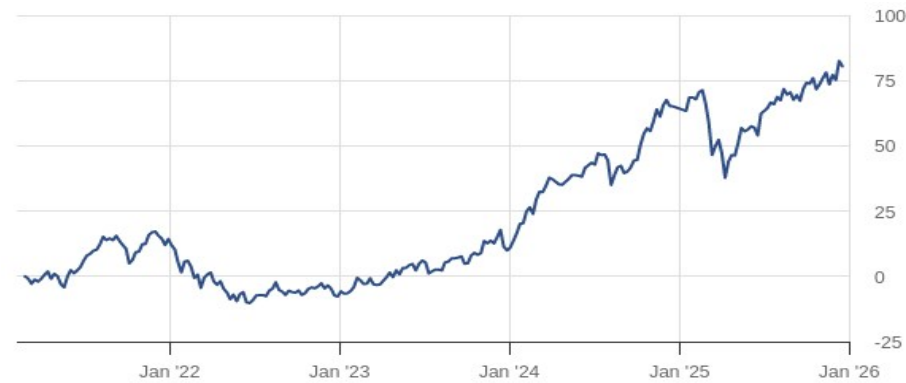
| YTD | 1 week | 1 mth. | 3 mån | 1 year | 5 years | 10 years |
|-------|--------|--------|-------|--------|---------|----------|
| 0.94% | 1.32% | 2.36% | 4.52% | 11.47% | - | - |

Average performance

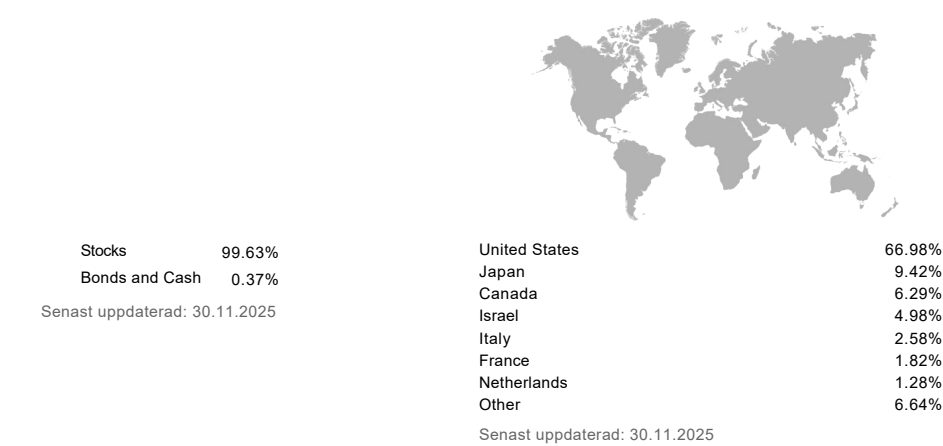
| Average. perf. | 2 years | 3 years | 5 years | 10 years |
|--------------------|---------|---------|---------|----------|
| Fund ¹ | 24.91% | 21.87% | - | - |
| Index ² | 18.98% | 20.49% | - | - |

¹ Calculated on the fund's monthly closing price
² Benchmark index: Solactive ISS ESG Developed Markets Index NTR. The information in the table refers to the benchmark index valid at any given time. In the event the fund has previously had other benchmark indexes, this information can be found in the fund's annual report.

Fem års utveckling



Portfolio



Fund manager



Karl Nygren
Experience in the fund industry 2005.
Portfolio Manager since
23 February 2021.

| | |
|-----------------------------|---------------------|
| Main category | |
| Risk | 4 |
| Rate | 182.94 (05.01.2026) |
| Reporting Currency | NOK |
| Handel | Daily |
| Total Rating™ | ★★★★★ |
| Minimum investment | 1,000 NOK |
| Monthly savings | - |
| Handel på internet | No |
| Management Fee | 0.6% |
| Entry charge | 0% |
| Exit charge | 0% |
| Fund assets | 3,101 MNOK |
| Distribution per fund unit | - |
| Utdelningsdatum | - |
| Fund, date of launch | 23.02.2021 |
| Share class, date of launch | 23.02.2021 |

Largest holdings

| | |
|---|-------|
| NVIDIA Corp | 3.98% |
| Apple Inc | 3.76% |
| Microsoft Corp | 3.28% |
| Micron Technology Inc | 2.43% |
| Lam Research Corp | 2.29% |
| AppLovin Corp Ordinary Shares - Class A | 2.29% |
| Caterpillar Inc | 2.24% |
| Seagate Technology Holdings PLC | 2.20% |
| GE Vernova Inc | 2.19% |
| Welltower Inc | 2.14% |

Historical yields are not a guarantee of future returns. A fund can both increase and decrease in value and it is not guaranteed that you will recover the entire invested amount. Note that a fund with risk level 5-7, as stated in the fund's fact sheet (KID), can vary greatly in value due to the fund's composition and management methodology. The prospectus, fund rules and KID are available under each fund. [Summary of investors' rights.](#)

The prospectus and key information are available for the funds at handelsbanken.no/fond.

www.handelsbanken.se/funds

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