

# Handelsbanken Sverige Selektiv (A1 EUR)

The fund is actively managed and invests in 16-35 high-quality Swedish companies. The fund's strategy is to create good returns over time through long-term investments. For this fund, the fund company's Enhanced exclusion level applies. For information about sectors that the fund excludes, see the Detailed information tab. The fund is reported as an Article 8 fund pursuant to EU regulation 2019/2088 on sustainability-related disclosures in the financial services sector (SFDR).

## Performance

30.06.2025

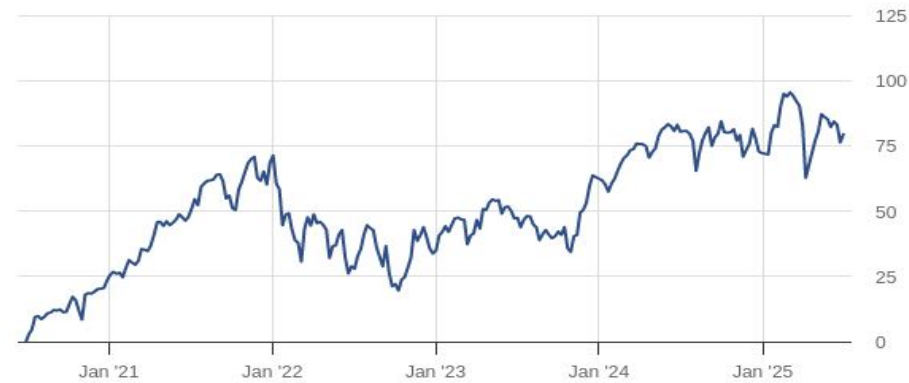
YTD	1 week	1 mth.	3 mån	1 year	5 years	10 years
4.18%	1.76%	-2.48%	-1.81%	-0.03%	79.40%	143.64%

## Average performance

Average. perf.	2 years	3 years	5 years	10 years
Fund <sup>1</sup>	11.33%	9.39%	13.21%	9.07%
Index <sup>2</sup>	13.60%	5.86%	10.16%	6.97%

<sup>1</sup> Calculated on the fund's monthly closing price  
<sup>2</sup> Benchmark index: SIX Sweden SRI Index GI. The information in the table refers to the benchmark index valid at any given time. In the event the fund has previously had other benchmark indexes, this information can be found in the fund's annual report.

## Five years performance



## Portfolio



### Portfolio manager comments — Q1 2025

Fund performance was largely unchanged in Q1 2025. Volvo, SEB and Afry were among the strongest positive contributors in the period. Volvo and Afry posted strength after delivering convincing quarterly reports, while SEB rose in line with the bank sector overall due in part to its strong domestic exposure. Novo Nordisk, Beijer Ref and Autoliv had a negative impact in the period. Novo Nordisk was weighed down by a weaker trend for prescriptions in the US, Beijer Ref posted weak performance in line with the manufacturing sector overall, and Autoliv was negatively affected by market concerns about possible tariffs between the US and Mexico.

During the quarter, the fund increased its holdings in Sandvik and Essity, where

## Fund manager



### Ulrika Orstadius

Experience in the fund industry 2011.  
Portfolio Manager since  
1 November 2022.

Main category	Equity Fund
Risk	5
Rate	77.43 (30.06.2025)
Reporting Currency	EUR
Price/Trade	Daily
Total Rating™	★★★★★
Minimum investment	0 EUR
Monthly savings	0 EUR
Traded on the Internet	No
Management Fee	1.85%
Entry charge	0%
Exit charge	0%
Fund assets	26,030 MSEK
Distribution per fund unit	-
Distribution date	-
Fund, date of launch	26.09.2014 <sup>1</sup>
Share class, date of launch	08.03.2016

<sup>1</sup> The fund's historical price prior to the launch date is attributed to the merger between Placeringsfonden Handelsbanken Sverige Selektiv (Finland) and Handelsbanken Sverige Selektiv (Sweden), which occurred on 26 September 2014. The investment focus will be unchanged after the merger and Handelsbanken Fonder AB (Sweden) will remain as the management company after the funds' merger.

## Largest holdings

Volvo AB Class B	8.27%
Sandvik AB	6.77%
AstraZeneca PLC	6.35%
Hexagon AB Class B	6.34%
Essity AB Class B	6.29%
Skandinaviska Enskilda Banken AB Class A	5.83%
Epiroc AB Ordinary Shares - Class A	4.89%
Atlas Copco AB Class A	4.72%
Beijer Ref AB Class B	4.62%
Autoliv Inc SEDR	4.12%

valuations are considered to be attractive. At the same time, we decreased the exposure in Volvo due to a slight increase in uncertainty, while we took profits in Handelsbanken after strong share price performance.

We continue to focus on investee companies that have sustainable business models and competitive offers with resilient and profitable growth.

As of: 16.04.2025

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Historical yields are not a guarantee of future returns. A fund can both increase and decrease in value and it is not guaranteed that you will recover the entire invested amount. Note that a fund with risk level 5-7, as stated in the fund's fact sheet (KID), can vary greatly in value due to the fund's composition and management methodology. The prospectus, fund rules and KID are available under each fund. [Summary of investors' rights](#).

The fund's fact sheet, risk level, fund rules and prospectus are available at [www.handelsbanken.se/funds](http://www.handelsbanken.se/funds). Handelsbanken does not assume liability for any errors in the information.

[www.handelsbanken.se/funds](http://www.handelsbanken.se/funds)

**Handelsbanken**