

Handelsbanken Auto 100 Criteria (B1 SEK)

The fund is a rules-based fund of funds and invests 100% in the equity market, with 50% in the Nordics and the remainder in the rest of the world. The fund invests a minimum of 90% of its assets in mutual funds within Handelsbanken. The fund is reported as an Article 8 fund pursuant to EU regulation 2019/2088 on sustainability-related disclosures in the financial services sector (SFDR).

Performance

22.07.2024

YTD	1 week	1 mth.	3 mån	1 year	5 years	10 years
17.73%	-0.67%	3.13%	7.03%	21.98%	-	-

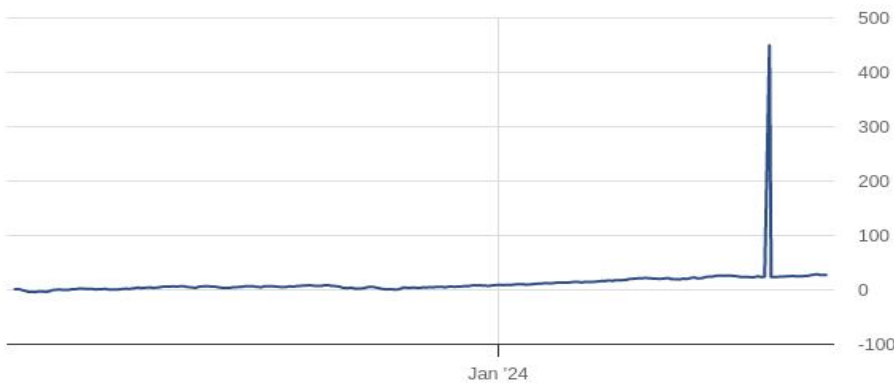
Average performance

Average. perf.	2 years	3 years	5 years	10 years
Fund ¹	18.61%	9.42%	12.53%	-
Index ²	18.93%	9.79%	-	-

¹ Calculated on the fund's monthly closing price

² Benchmark index: Solactive ISS ESG Screened Paris Aligned Nordic Index NTR (40%), Solactive ISS ESG Screened Paris Aligned Developed Markets Small Cap Index NTR (10%), SHB Nordic High Div Low Vol (10%), Solactive ISS ESG Screened Paris Aligned Global Markets Index NTR (40%). The information in the table refers to the benchmark index valid at any given time. In the event the fund has previously had other benchmark indexes, this information can be found in the fund's annual report.

Five years performance



Portfolio



Stocks	99.89%
Bonds and Cash	0.11%

As of: 30.06.2024

United States	31.64%
Sweden	22.66%
Denmark	15.23%
Finland	6.72%
Norway	5.22%
Japan	2.96%
United Kingdom	2.16%
China	1.91%
Switzerland	1.78%
Other	9.71%

As of: 30.06.2024

Fund manager



Anders Dolata

Experience in the fund industry 1994.
Portfolio Manager since 7 June 2018.

Main category	
Risk	4
Rate	116.45 (22.07.2024)
Reporting Currency	SEK
Price/Trade	Daily
Total Rating™	
Minimum investment	0 SEK
Monthly savings	0 SEK
Traded on the Internet	No
Management Fee	0.6%
Entry charge	0%
Exit charge	0%
Fund assets	2,869 MSEK
Distribution per fund unit	-
Distribution date	-
Fund, date of launch	07.06.2018
Share class, date of launch	08.03.2023

Largest holdings

Handelsbanken Global Index Crit (A1 SEK)	40.14%
Handelsbanken Norden Ind Crit (A1 SEK)	39.96%
Handelsbanken Global Småb Index (A1 SEK)	9.94%
XACT Nordic High Div Low Vol ETF	9.89%

Historical yields are not a guarantee of future returns. A fund can both increase and decrease in value and it is not guaranteed that you will recover the entire invested amount. Note that a fund with risk level 5-7, as stated in the fund's fact sheet (KID), can vary greatly in value due to the fund's composition and management methodology. The prospectus, fund rules and KID are available under each fund. [Summary of investors' rights.](#)

The fund's fact sheet, risk level, fund rules and prospectus are available at www.handelsbanken.se/funds. Handelsbanken does not assume liability for any errors in the information.

www.handelsbanken.se/funds

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